

PACCAR Inc
SUMMARY INCOME STATEMENTS
(in millions except per share amounts)

	Three Months Ended		Six Months Ended	
	June 30		June 30	
	2013	2012	2013	2012
Truck, Parts and Other:				
Net sales and revenues	\$ 4,011.7	\$ 4,191.1	\$ 7,642.9	\$ 8,705.8
Cost of sales and revenues	3,494.6	3,632.5	6,683.9	7,552.4
Research and development	61.8	73.8	133.9	146.1
Selling, general and administrative	112.3	122.5	230.0	248.3
Interest and other (income) expense, net	(.4)	1.6	1.1	(.5)
<i>Truck, Parts and Other Income Before Income Taxes</i>	343.4	360.7	594.0	759.5
Financial Services:				
Revenues	288.8	266.1	581.9	527.5
Interest and other	178.3	159.6	361.3	318.1
Selling, general and administrative	23.7	24.1	47.2	48.2
Provision for losses on receivables	5.3	5.0	11.8	12.5
<i>Financial Services Income Before Income Taxes</i>	81.5	77.4	161.6	148.7
Investment income	8.0	8.2	14.5	17.1
<i>Total Income Before Income Taxes</i>	432.9	446.3	770.1	925.3
Income taxes	141.3	149.1	242.4	300.8
<i>Net Income</i>	\$ 291.6	\$ 297.2	\$ 527.7	\$ 624.5
Net Income Per Share:				
Basic	\$.82	\$.83	\$ 1.49	\$ 1.75
Diluted	\$.82	\$.83	\$ 1.49	\$ 1.75
Weighted Average Shares Outstanding:				
Basic	354.1	356.0	354.0	356.5
Diluted	355.0	356.8	354.8	357.3
Dividends declared per share	\$.20	\$.20	\$.40	\$.38

PACCAR Inc
CONDENSED BALANCE SHEETS
(in millions)

	June 30	December 31
	2013	2012
ASSETS		
Truck, Parts and Other:		
Cash and marketable debt securities	\$ 2,522.8	\$ 2,395.9
Trade and other receivables, net	1,015.0	902.1
Inventories	832.0	782.4
Property, plant and equipment, net	2,390.3	2,312.9
Equipment on operating lease and other	1,514.5	1,439.0
Financial Services Assets	10,927.4	10,795.5
	\$ 19,202.0	\$ 18,627.8
LIABILITIES AND STOCKHOLDERS' EQUITY		
Truck, Parts and Other:		
Accounts payable, deferred revenues and other	\$ 4,001.6	\$ 3,651.3
Current portion of long-term debt	150.0	
Long-term debt		150.0
Financial Services Liabilities	8,938.8	8,979.6
STOCKHOLDERS' EQUITY	6,111.6	5,846.9
	\$ 19,202.0	\$ 18,627.8
Common Shares Outstanding	353.8	353.4

PACCAR Inc
CONDENSED CASH FLOW STATEMENTS
(in millions)

Six Months Ended June 30	2013	2012
OPERATING ACTIVITIES:		
Net income	\$ 527.7	\$ 624.5
Depreciation and amortization:		
Property, plant and equipment	97.2	97.8
Equipment on operating leases and other	285.1	248.4
Net change in trade receivables, inventory and payables	185.5	(162.1)
Net increase in wholesale receivables on new trucks	(66.9)	(257.6)
All other operating activities	124.0	(107.0)
Net Cash Provided by Operating Activities	1,152.6	444.0
INVESTING ACTIVITIES:		
Acquisition of property, plant and equipment	(269.7)	(208.7)
Acquisition of equipment for operating leases	(608.3)	(628.0)
Net increase in financial services receivables	(176.7)	(390.9)
Net increase in marketable securities	(43.1)	(30.9)
Proceeds from asset disposals and other	159.8	178.1
Net Cash Used in Investing Activities	(938.0)	(1,080.4)
FINANCING ACTIVITIES:		
Cash dividends paid	(141.4)	(385.7)
Purchase of treasury stock		(139.5)
Stock compensation transactions	17.5	5.7
Net increase in debt	121.9	783.7
Net Cash (Used in) Provided by Financing Activities	(2.0)	264.2
Effect of exchange rate changes on cash	(43.1)	(14.6)
Net Increase (Decrease) in Cash and Cash Equivalents	169.5	(386.8)
Cash and cash equivalents at beginning of period	1,272.4	2,106.7
Cash and cash equivalents at end of period	\$ 1,441.9	\$ 1,719.9

PACCAR Inc
SEGMENT AND OTHER INFORMATION
(in millions)

	Three Months Ended June 30		Six Months Ended June 30	
	2013	2012	2013	2012
Sales and Revenues:				
Truck	\$ 3,270.0	\$ 3,483.7	\$ 6,203.3	\$ 7,278.1
Parts	709.5	666.2	1,376.9	1,346.6
Financial Services	288.8	266.1	581.9	527.5
Other	32.2	41.2	62.7	81.1
	\$ 4,300.5	\$ 4,457.2	\$ 8,224.8	\$ 9,233.3
Pretax Profit:				
Truck	\$ 238.4	\$ 272.1	\$ 403.4	\$ 572.4
Parts	109.4	89.9	204.7	191.5
Financial Services	81.5	77.4	161.6	148.7
Investment Income and Other	3.6	6.9	.4	12.7
	\$ 432.9	\$ 446.3	\$ 770.1	\$ 925.3

GEOGRAPHIC REVENUE
(in millions)

	Three Months Ended June 30		Six Months Ended June 30	
	2013	2012	2013	2012
United States and Canada	\$ 2,437.4	\$ 2,624.1	\$ 4,622.2	\$ 5,554.1
Europe	1,105.4	1,054.6	2,227.4	2,165.2
Other	757.7	778.5	1,375.2	1,514.0
	\$ 4,300.5	\$ 4,457.2	\$ 8,224.8	\$ 9,233.3